

Advisory Council for Aviation Research and Innovation in Europe

TRA2022 Webinar with ETPs

May 19, 2022





ACARE BRINGS TOGETHER HUNDREDS OF STAKEHOLDERS



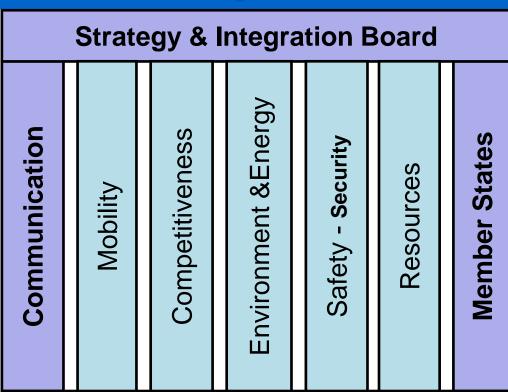
Strategy, Networking, Monitoring

ACARE structure & membership



General Assembly

- **28 Member States**
- **European Commission**
- □ Manufacturing Industry
- □ Airlines
- □ Airports
- □ Air Navigation
- Eurocontrol
- Research Centres
- Universities
- □ Energy
- Regulators
- **Over 50 members**



Implementation Review Group

ACARE timeline





Advisory Council for Aviation Research and Innovation in Europe

5/20/2022



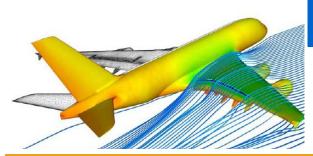
Road map for aviation research, development & innovation

Content aligned to five goals of Flightpath 2050:

Meeting Societal and Market Needs

Maintaining and Extending Industrial Leadership

Protecting the Environment and the Energy Supply



Ensuring Safety and Security

Prioritising Research, Testing Capabilities & Education





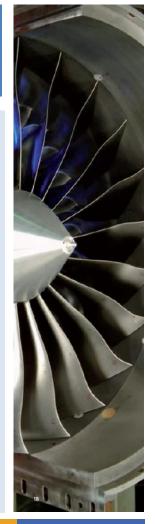
Prioritise Research, Testing Capabilities and Education

European research and innovation strategies are jointly defined by all stakeholders

A network of multi-disciplinary technology clusters is created

Strategic European aerospace test, simulation and development facilities are identified, maintained and further developed

Students are attracted to careers in aviation. Courses offered by European Universities closely match the needs of the Aviation sector.







The European air transport system has less than one accident per ten million commercial aircraft flights.

Weather and other hazards are precisely evaluated and mitigated.

Seamless operations through fully interoperable and networked systems (including manned and unmanned vehicles)

Efficient boarding and security checks allow seamless security

Air vehicles are resilient by design to security threats

The air transport system has a fully secured global high bandwidth data network.



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Flightpath 2050

5/20/2022



Protecting the Environment and the Energy Supply

In 2050 technologies and procedures available allow

- □ 75% reduction in CO2 emissions per passenger kilometer,
- □ 90% reduction in NOx emissions, and
- □ 65% reduction in perceived noise emission of flying aircraft relative to the capabilities in 2000.

Aircraft movements are emission-free when taxiing.

Air vehicles are designed and manufactured to be recyclable.

Europe is established as a centre of excellence on sustainable alternative fuels

Europe is at the forefront of atmospheric research









The whole European Aviation industry is strongly competitive

Europe maintains leading edge design, manufacturing and system integration capabilities and jobs

Streamlined systems engineering, design, manufacturing, certification and upgrade processes have addressed complexity and decreased development costs.



Flightpath 2050



Meeting Societal & Market Needs

European citizens are able to make informed mobility choices

90% of travellers within Europe are able to complete their journey, door-to-door within 4 hrs

A coherent ground infrastructure is developed

Flights land within 1 minute of the planned arrival time

An air traffic management system is capable of handling 25 million flights a year in Europe







ACARE Mobility goals go beyond aviation ...



Meeting Societal & Market Needs

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Aviation research partnerships 🔀 ACARE



Strategic Research and Innovation Agenda Digital European Sky **CLEAN AVIATION**) Es 35 5⁴ 5 Strategic Research and Innovation Agenda Version December 2021 -5 30 5 F -R Co-funded by the European Union d & European Partnership



The pace of societal development & change has increased enormously

| Personali Smart & Integra Mob | | Share economy | |
|---|---------------------------------|--|--|
| Cyber-attacks Digital S Social inclusion The connected citizen Secure & Sustainable Mobility NIMBY- | Urbanisation 24/7 graphic | Global war Co-Creation Decentralisation Participation | |



The application and integration of new technologies offer a plethora of new services that can shake up the world as we know it

Autonomous **Smart Systems** Internet of Things telligent transport stems Hyperloop Intelligent transport Virtualisation **Systems Automation & Connectivity Big data** lisation **Battery technologies** Smart cities Position based **Electrification of** nformation transport

...and we all face similar uncertainties



Just because something is technically feasible and sounds good on paper does not mean it will be a huge market success or trigger disruptive change. Innovation has its own rules and dependencies....



....as do topics of TRA 2022.





TRANSPORT RESEARCH ARENA

LISBON 2022 14 - 17 NOVEMBER

Smart Solutions and Society

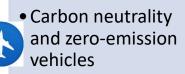


- User-focus and inclusive mobility
- Connected and automated multimodal mobility



- Innovation and the use of data, ITS and AI
- Efficient and Innovative logistics

Green Mobility and Decarbonisation



- Energy efficiency, electrification and alternative fuels
- Sustainable interurban and urban mobility
- Greening freight transport

Innovative Infrastructure for Europe 2030

- Single market for TEN-T and the wider Europe.
- Intelligent, resilient
 and cooperative
 infrastructure
 systems
 Innovative hubs
 Safety and security

Policies and Economics for a Competitive Europe

 Transport Planning and Policy for Recovery and Resilience



- Innovative Business and Governance Models
- Internalisation of
- Transport
- Externalities and Pricing Carbon
- Supporting Competitiveness & Industrial Policy

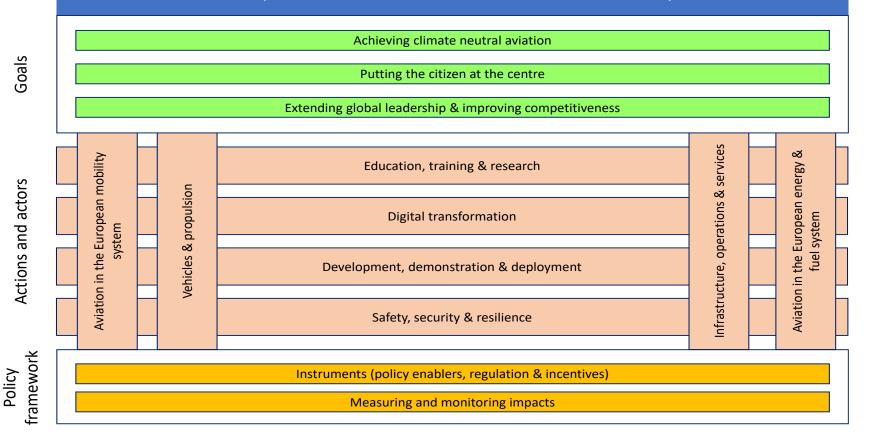
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ACARE vision 2050



Vision The European Green Deal in Aviation: Climate neutral, seamless, competitive, safe, secure, resilient & affordable air mobility





Thank you !!

